



Purchase/ Refinance/Heloc Document Checklist:

*The following documents will be needed to underwrite your application. Please submit them as soon as possible to prevent delays in your application process. *You only need to submit what is applicable to you.*

- _____ Completed written/signed application or online submission
- _____ Copy of current driver's license and social security card
- _____ 2 most recent check stubs from employer
- _____ Last 2 years of completed tax returns and W2's
- _____ 2 months of most recent bank statements from all accounts
- _____ All other income: Award letter, pension, etc
- _____ Recent retirement/stock account statements
- _____ Mortgage statement on all financed properties
- _____ All insurance policies for real estate owned (Hoi, Flood, Wind/Hail)
- _____ Executed purchase agreement
- _____ Lease agreements on investment properties

You can drop off at any branch, send via email to mortgages@gnofcu.com or fax (504)459-8159